## 2023 California Earned Income Tax Credit Notice - CalEITC

Earned income is wages, salaries, tips, and other employee compensation that is subject to California withholding, or net income from self-employment. To learn more about the CalEITC visit: https://www.ftb.ca.gov/about-ftb/newsroom/caleitc/index.html.

You may be eligible for a California Earned Income Tax Credit (CalEITC) up to \$3,529 for tax year 2023 as a working family or individual earning up to \$30,950 per year.

You must claim the credit on the 2023 FTB 3514 form, California Earned Income Tax Credit, or if you e-file follow your software's instructions. Generally, you may claim CalEITC to receive a refund for up to four prior years prior by filing or amending your state income tax return.

The amount of California Earned Income Tax Credit (CalEITC) you may receive depends on your income and family size. CalEITC may provide you with cash back or reduce any tax you owe.

To qualify for CalEITC you must meet all of the following requirements during the tax year:

- You're at least 18 years old or have a qualifying child
- Have earned income of at least \$1.00 and not more that \$30,950
- Have a valid Social Security Number or <u>Individual Taxpayer Identification Number (ITIN)</u> for you, your spouse, and any qualifying children
- Live in California for more than half the filing year
- Not be eligible to be claimed as a qualifying child of another taxpayer
- Not be <u>eligible to be claimed as a dependent</u> of another taxpayer unless you have a qualifying child.

<u>Married/registered domestic partner (RDP) filing separately</u> filers must meet all of the following requirements:

- Had a qualifying child who lived with you for more than half of the tax year, and:
  - You lived apart from your spouse/RDP for the last 6 months of the tax year, or
  - You are legally separated by state law under a written separation agreement or a decree of separate maintenance and you did not live in the same household as your spouse/RDP at the end of the tax year